Marcus A. Helt, Esq. (Texas Bar #24052187) Jack Haake, Esq. (Admitted Pro Hac Vice) MCDERMOTT WILL & EMERY LLP 2501 North Harwood Street, Suite 1900 Dallas, Texas 75201

(214) 210-2821 / Fax: (972) 528-5765 Tel:

Email: <u>mhelt@mwe.com</u> Email: jhaake@mwe.com

PROPOSED COUNSEL FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

In re: § Chapter 11

88888 SPHERATURE INVESTMENTS LLC, Case No.: 20-42492

et al.

Debtors.1 Jointly Administered

NOTICE OF HEARING

PLEASE TAKE NOTICE that the Honorable Brenda T. Rhoades, Chief Bankruptcy Judge for the United States Bankruptcy Court for the Eastern District of Texas (the "Court"), has set the Debtors' Motion for Entry of an Order (A) Approving Binding Term Sheet, (B) Approving Expense Reimbursement and Breakup Fee to the Plan Sponsor and (C) Granting Certain Related Relief (the "Motion") [Docket No. 289] for hearing on June 22, 2021 at 2:30 PM (CT). Parties are instructed to dial 1-888-675-2535, use Access No. 4225607, and Security No. 3620, as well as directed to review the instructions contained in the link for all telephonic hearings before Judge Rhoades: http://www.txeb.uscourts.gov/content/judgerhoades. The information can be found by

¹ The "Debtors" in the above-captioned jointly administered chapter 11 bankruptcy cases ("Cases") are: Spherature Investments LLC EIN#5471; Rovia, LLC EIN#7705; WorldVentures Marketing Holdings, LLC EIN#3846; WorldVentures Marketplace, LLC EIN#6264; WorldVentures Marketing, LLC EIN#3255; WorldVentures Services,

LLC EIN#2220.

Case 20-42492 Doc 301 Filed 06/05/21 Entered 06/05/21 16:41:07 Desc Main

Document Page 2 of 3

accessing the Court's webpage at www.txeb.uscourts.gov and choosing "Judge's Info", then

choosing "Judge Rhoades", and then choosing "Telephonic Hearing" Tab.

PLEASE TAKE NOTICE that your rights may be affected by the relief sought in the

Motion. You should read the Motion carefully and discuss it with your attorney, if you have one

in this bankruptcy case. If you oppose the relief sought by the Motion, you must file a written

objection, explaining the factual and/or legal basis for opposing the relief. Any objection to the

Motion must be filed on or before June 18, 2021 at 5:00 pm (CT).

PLEASE TAKE FURTHER NOTICE that the all of the pleadings filed in these Cases

and supporting papers are available on the Bankruptcy Court's website at

https://ecf.txeb.uscourts.gov/ and on the Debtors' proposed Claims and Noticing Agent's website

at https://cases.stretto.com/Spherature. You can also request any pleading you need from the

Debtors' proposed counsel at: McDermott Will & Emery LLP, c/o Jack Haake, Esq., 2501 North

Harwood Street, Suite 1900, Dallas, Texas 75201 (jhaake@mwe.com).

Respectfully Submitted,

Dated: June 5, 2021

/s/ Jack G. Haake

Marcus A. Helt, Esq. (Texas Bar #24052187)

Jack G. Haake, Esq. (Admitted *Pro Hac Vice*)

MCDERMOTT WILL & EMERY LLP

2501 North Harwood Street, Suite 1900

Dallas, Texas 75201

Dallas, 1 CAas / 3201

Tel: (214) 210-2821

Fax: (972) 528-5765

Email: <u>mhelt@mwe.com</u>

Email: jhaake@mwe.com

PROPOSED COUNSEL FOR THE DEBTORS

AND DEBTORS-IN-POSSESSION

Case 20-42492 Doc 301 Filed 06/05/21 Entered 06/05/21 16:41:07 Desc Main Document Page 3 of 3

CERTIFICATE OF SERVICE

I hereby certify that, on June 5, 2021, a true and correct copy of the foregoing document was served electronically on all parties in interest to these Cases by the Court's PACER system.

/s/ Jack G. Haake Jack G. Haake